



April 4, 2022

To Our Valued Customers,

As communicated in December 2021 our industry continues to face unprecedented volatility in the upstream raw material markets driven by short supply, constraints on transportation, and increasing costs.

Henkel has worked to maximize output in the face of these challenges. However, the continuing situation and current backorder status requires that we continue the production pause on a portion of our Construction Adhesive portfolio through Q2 2022.

We will continue to pause production on the following items:

Latex & Solvent Construction Adhesives

The following items will be cancelled on all open PO's:

- F-38 Latex (1498717), F-38 Solvent (1630096)
- SF-450 Latex (2146715), SF-450 Solvent (1596529)
- FRP (827655, 827653, 827654)
- SW-325 (827631)
- PL 100 (1650980), PL 200 (1390603, 1390602), PL 300 (1421941, 1421930), PL 510 (1538750), PL 530 (1693636), PL 550 (1402263)

We will continue to pause production & will not accept new orders on these items. We will re-evaluate our status at the end of Q2

The following items will be available with extended leadtimes and subject to a 5 pallet maximum per customer order, subject to allocation.

- PL-400 Solvent – 10oz & 28oz (1652275, 1602142)
- QB-300 (827628, 827629)

Power Grab and all other latex construction adhesive items will remain on allocation and shipped as inventory becomes available.

Thank you again for your partnership and support. Henkel is committed to delivering the quality and value that you have come to expect, and we will work diligently through the market challenges with the goal of providing you the best service possible.

Sincerely,

A handwritten signature in black ink that reads "Matt Canning". The signature is stylized and includes a long horizontal flourish extending to the right.

Matt Canning

Vice President